**INTEREST RATES MARKET NOTICE**

**Date: 28 March 2022**

**Subject:** New Financial Instrument Listing

**(HOSPITALITY PROPERTY FUND LIMITED – “HPF14”)**

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The JSE Limited has granted a listing to **HOSPITALITY PROPERTY FUND LIMITED** on Interest Rate Market with effect from 29 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HPF14

**Nominal Issued** R600,000,000.00

**Issue Price** 100%

**Coupon** 6.25% (3 Month JIBAR as at 24 Mar 2022 of 4.3% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2024

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 29 March 2022

**Date Convention** Following

**Interest Commencement Date** 29 March 2022

**First Interest Payment Date** 30 June 2022

**ISIN No.** ZAG000184730

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/HPF14%20PricingSupplement2903.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/HPF14%20PricingSupplement2903.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000